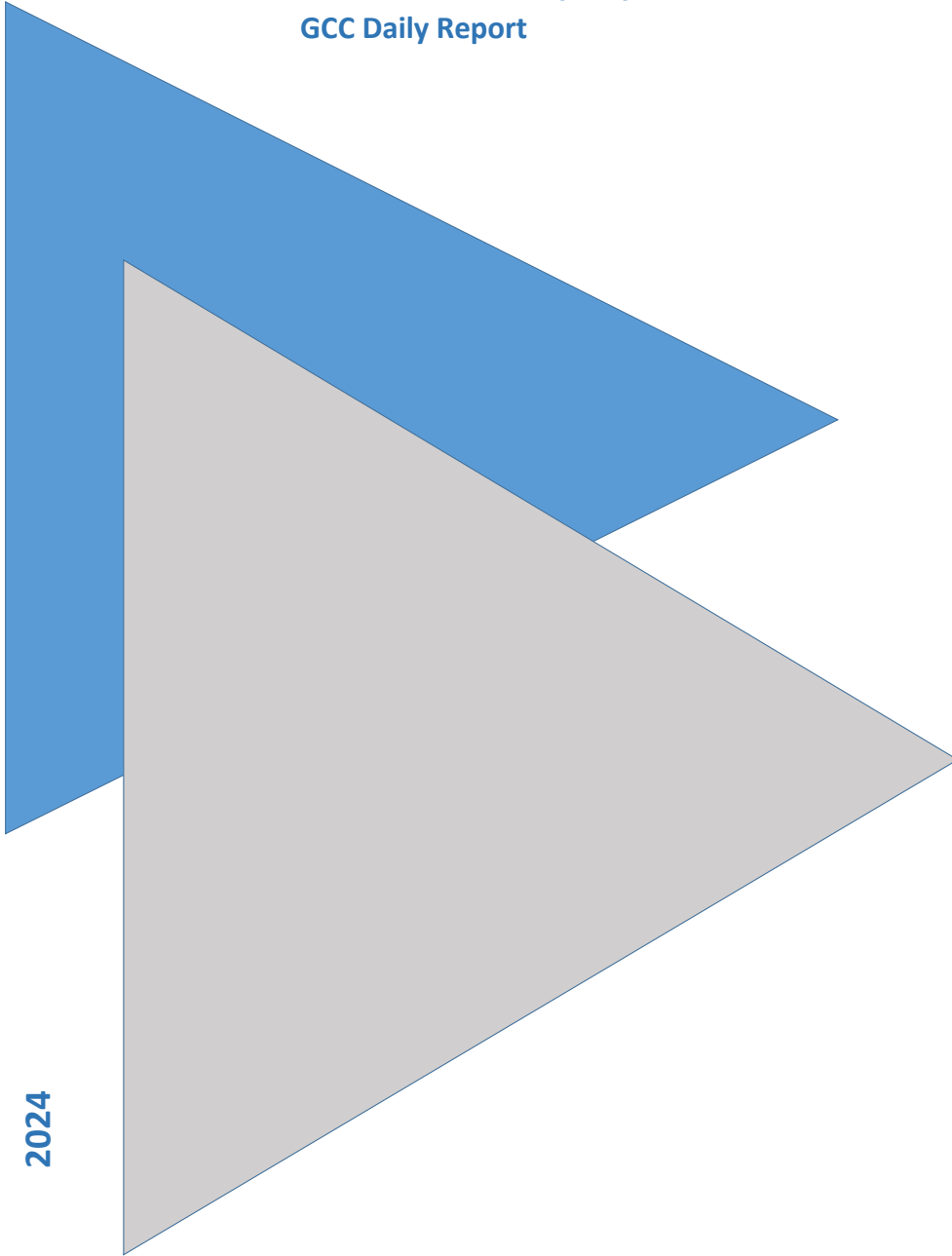


Financial Services Company
GCC Daily Report



2024

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FSC Daily Report

24/04/2024



Indicator	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg T12M P/E	TTM P/B	5 Year Avg T12M P/B	
MSCI World Index	3,322.54	1.2	4.8	20.8	20.5	3.2	2.8	1.86%
MSCI Emerging Markets Index	1,019.34	0.7	(0.4)	14.7	15.0	1.6	1.7	2.73%
MSCI FM FRONTIER MARKETS	506.14	0.1	(0.2)	10.9	12.8	1.5	1.8	4.03%

GCC	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI GCC Countries ex Saudi Arabia In	505.79	(0.1)	(4.7)	10.2	14.4	1.4	1.7	4.50%
Muscat Stock Exchange MSX 30 Index	4,707.59	0.2	4.3	12.5	11.4	0.9	0.8	5.59%
Tadawul All Share Index	12,417.87	(0.5)	3.8	22.6	22.2	2.6	2.2	3.09%
Dubai Financial Market General Index	4,175.90	0.2	2.9	8.2	12.1	1.3	1.0	5.32%
FTSE ADX GENERAL INDEX	9,058.40	0.1	(5.4)	19.7	20.9	2.7	2.1	2.17%
Qatar Exchange Index	9,706.63	(0.0)	(10.4)	11.2	13.6	1.3	1.5	4.91%
Bahrain Bourse All Share Index	2,015.78	(0.1)	2.2	8.2	11.4	0.6	0.9	8.34%
Boursa Kuwait All Share Price Return Ir	7,061.10	(0.2)	3.6	15.9	20.1	1.5	1.5	3.32%

Tadawul Index is updated till 3:00 PM Muscat Time

Asia	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI AC Asia Pacific Excluding Japan Ir	524.94	1.0	(0.7)	16.3	16.8	1.6	1.7	2.73%
MSCI AC Asia Ex. Japan Index	641.06	0.9	(0.1)	16.0	16.6	1.5	1.6	0.00%
Nikkei 225	38,460.08	2.4	14.9	26.8	25.0	2.1	1.9	1.59%
S&P/ASX 200	7,683.00	(0.0)	1.2	19.5	19.1	2.2	2.2	3.80%
Hang Seng Index	17,201.27	2.2	0.9	9.5	11.2	1.0	1.1	4.11%
NSE Nifty 50 Index	22,399.35	0.1	3.1	23.4	24.7	3.8	3.4	1.25%

Europe	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI Europe Index	170.30	1.1	6.0	15.3	16.5	2.1	1.9	3.16%
MSCI Emerging Markets Europe Index	127.53	0.8	8.7	6.9	6.9	1.2	1.0	3.81%
FTSE 100 Index	8,084.60	0.5	4.5	14.3	14.3	1.9	1.7	3.83%
Deutsche Boerse AG German Stock Inc	18,192.97	0.3	8.6	15.1	15.7	1.7	1.6	3.00%
CAC 40 Index	8,125.59	0.2	7.7	14.4	16.7	2.0	1.8	2.85%

America's	Price Momentum			T12M Price to Earnings		T12M Price to Book		Dividend Yield %
	Last price	% Chg, 1 Day	% chg, YTD	Last	5 Year Avg TTM P/E	TTM P/B	5 Year Avg TTM P/B	
MSCI North America Index	5,024.98	1.2	5.9	24.1	22.8	4.4	3.9	1.46%
S&P 500 INDEX	5,070.55	1.2	6.3	24.3	22.5	4.6	4.1	1.41%
Dow Jones Industrial Average	38,503.69	0.7	2.2	22.1	20.0	4.8	4.5	1.88%
NASDAQ Composite Index	15,696.64	1.6	4.6	39.3	36.9	6.1	5.6	0.76%

Commodities	Last price	% Chg, 1 Day	% chg, YTD	% chg from 10 year high	% chg from 10 year Low
S&P GSCI Index Spot	593.82	0.7	10.9	-28%	160%
Gold Spot \$/Oz	2,315.52	-0.3	12.2	-3%	120%
BRENT CRUDE FUTR Jun24	88.11	-0.4	15.0	-5%	97%
Generic 1st'OQA' Future	88.97	-0.2	16.6	-29%	382%
LME COPPER 3MO (\$)	9,706.50	-1.3	13.4	-9%	124%
SILVER SPOT \$/OZ	27.15	-0.6	14.1	-7%	127%

Source: FSC

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Muscat Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,707.59							
Change	11.28	0.24%						
Previous Close	4,696.30		Financial Sector	7,596.64	7,601.10	-0.06%	3.24%	2.76%
Open	4,701.25		Industry Sector	5,849.82	5,769.58	1.39%	3.40%	6.84%
Day's High	4,717.08		Services Sector	1,839.95	1,835.03	0.27%	-0.42%	17.53%
Day's Low	4,700.63		MSM Shariah Index	445.84	439.39	146.70%	-	-
YTD Change	4.29%							
Volume Mn	15.82							
MSX30 Value Traded Mn	3.72							
Traded / Listed Stocks	44	114						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	OMR	%		OMR	%	Companies	OMR	000

Saudi Exchange

			Main - Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	12,417.87							
Change	-66.54	-0.53%	Tadawul Banks	11,756.91	11,785.22	-0.24%	-1.51%	-4.33%
Previous Close	12,484.41		Tadawul Energy	5,687.54	5,689.82	-0.04%	0.60%	-2.36%
Open	12,506.72		Tadawul Utilities	15,556.88	15,851.72	-1.86%	3.54%	29.18%
Day's High	12,548.95		Tadawul Telecom	7,709.52	7,725.42	-0.21%	-1.09%	-1.46%
Day's Low	12,376.79		Tadawul Insurance	11,106.63	10,940.04	1.52%	8.68%	3.93%
YTD Change	3.76%		Tadawul Retailing	8,316.00	8,273.08	0.52%	-1.42%	-0.96%
Volume Mn	409,657.80		Tadawul Food & Beverages	6,335.98	6,412.53	-1.19%	-1.41%	-2.98%
Value Traded Mn	8,444.40		Tadawul Media	32,040.88	30,108.66	6.42%	3.40%	-1.94%
Traded / Listed Stocks	234	228	Tadawul Materials	6,176.71	6,228.87	-0.84%	-3.60%	0.25%
			Tadawul Capital Goods	11,967.40	12,056.18	-0.74%	-0.88%	-0.41%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	SAR	%		SAR	%	Companies		000
#N/A Requesting Data...	/A Requesting Data	8.77%	#N/A Requesting Data...	/A Requesting Data	-8.86%	#N/A	#N/A	#N/A
#N/A Requesting Data...	/A Requesting Data	6.37%	#N/A Requesting Data...	/A Requesting Data	-7.14%	#N/A	#N/A	#N/A
#N/A Requesting Data...	/A Requesting Data	4.82%	#N/A Requesting Data...	/A Requesting Data	-5.41%	#N/A	#N/A	#N/A
#N/A Requesting Data...	/A Requesting Data	4.30%	#N/A Requesting Data...	/A Requesting Data	-5.14%	#N/A	#N/A	#N/A
#N/A Requesting Data...	/A Requesting Data	4.17%	#N/A Requesting Data...	/A Requesting Data	-5.04%	#N/A	#N/A	#N/A

Dubai Financial Market

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	4,175.90							
Change	9.58	0.23%						
Previous Close	4,166.32		Real Estate & Construction	#N/A	#N/A	#N/A	#N/A	#N/A
Open	4,166.32		Banking	#N/A	#N/A	#N/A	#N/A	#N/A
			Investment and Financial	#N/A	#N/A	#N/A	#N/A	#N/A
Day's High	4,203.37		Insurance	#N/A	#N/A	#N/A	#N/A	#N/A
Day's Low	4,160.50		Consumer Staples	#N/A	#N/A	#N/A	#N/A	#N/A
YTD Change	0.03		Services	#N/A	#N/A	#N/A	#N/A	#N/A
			Industrial	#N/A	#N/A	#N/A	#N/A	#N/A
Volume Mn	110,545.78		Telecommunication	#N/A	#N/A	#N/A	#N/A	#N/A
Value Traded Mn	306.51		Transportation	#N/A	#N/A	#N/A	#N/A	#N/A
Traded / Listed Stocks	35	50						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
#N/A Requesting Data...	√/A Requesting Data	5.01%	#N/A Requesting Data...	√/A Requesting Data	-10.00%	#N/A	#N/A	#N/A
#N/A Requesting Data...	√/A Requesting Data	3.19%	#N/A Requesting Data...	√/A Requesting Data	-9.80%	#N/A	#N/A	#N/A
#N/A Requesting Data...	√/A Requesting Data	2.34%	#N/A Requesting Data...	√/A Requesting Data	-3.61%	#N/A	#N/A	#N/A
#N/A Requesting Data...	√/A Requesting Data	2.15%	#N/A Requesting Data...	√/A Requesting Data	-3.23%	#N/A	#N/A	#N/A
#N/A Requesting Data...	√/A Requesting Data	1.47%	#N/A Requesting Data...	√/A Requesting Data	-1.63%	#N/A	#N/A	#N/A

Abu Dhabi Securities Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,058.40							
Change	7.02	0.08%						
Previous Close	9,051.38		Financial	16,003.62	15,999.14	0.03%	-0.38%	-0.76%
Open	9,051.38		Telecommunication	4,227.19	4,226.12	0.03%	-3.04%	-6.95%
			Consumer Services	11,274.35	11,311.54	-0.33%	-1.14%	-5.52%
Day's High	9,086.01		Basic Material	4,777.55	4,804.87	-0.57%	-1.49%	-2.11%
Day's Low	9,051.38		Industrials	2,770.26	2,748.36	0.80%	-1.13%	-4.86%
YTD Change	-5.42%		Utilities	11,720.38	11,760.11	-0.34%	-1.34%	-1.67%
			Energy	1,924.86	1,947.47	-1.16%	-1.34%	-4.44%
Volume Mn	268,611.23		Health Care	2,972.49	2,957.21	0.52%	-0.34%	1.48%
Value Traded Mn	897.20		Real Estate	8,023.29	7,993.17	0.38%	-2.18%	-5.94%
Traded / Listed Stocks	72	84						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	AED	%		AED	%	Companies	AED	000
#N/A Requesting Data...	√/A Requesting Data	4.31%	#N/A Requesting Data...	√/A Requesting Data	-2.59%	#N/A	#N/A	#N/A
#N/A Requesting Data...	√/A Requesting Data	3.17%	#N/A Requesting Data...	√/A Requesting Data	-2.48%	#N/A	#N/A	#N/A
#N/A Requesting Data...	√/A Requesting Data	2.57%	#N/A Requesting Data...	√/A Requesting Data	-2.04%	#N/A	#N/A	#N/A
#N/A Requesting Data...	√/A Requesting Data	2.25%	#N/A Requesting Data...	√/A Requesting Data	-1.67%	#N/A	#N/A	#N/A
#N/A Requesting Data...	√/A Requesting Data	2.22%	#N/A Requesting Data...	√/A Requesting Data	-1.48%	#N/A	#N/A	#N/A

Qatar Stock Exchange

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	9,706.63							
Change	-4.39	-0.05%						
Previous Close	9711.02		Total Return	21,832.35	21,842.05	-0.04%	-1.25%	-0.80%
Open	9711.02		Rayan Islamic	4,656.49	4,657.27	-0.02%	-0.88%	0.79%
Day's High	9741.87		All Share	3,399.91	3,400.73	-0.02%	-1.15%	-0.69%
Day's Low	9700.91		Banks & Finance	4,043.89	4,030.54	0.33%	-1.17%	-1.30%
YTD Change	-0.1037797		Industrials	4,057.55	4,068.27	-0.26%	-1.73%	-0.06%
Volume Mn	146.06		Transportation	4,875.24	4,925.79	-1.03%	-0.99%	-0.64%
Value Traded Mn	467.8397		Real Estate	1,592.73	1,590.52	0.14%	-0.78%	4.47%
Traded / Listed Stocks	20	51	Insurance	2,354.29	2,358.80	-0.19%	-1.27%	-0.71%
			Telecommunications	1,601.05	1,601.91	-0.05%	-0.47%	-3.99%
			Consumer Goods	7,279.07	7,317.14	-0.52%	0.07%	1.24%

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	QAR	%		QAR	%	Companies	QAR	000
#N/A Requesting Data...	√/A Requesting Data	2.69%	#N/A Requesting Data...	√/A Requesting Data	-2.69%	#N/A	#N/A	#N/A
#N/A Requesting Data...	√/A Requesting Data	1.90%	#N/A Requesting Data...	√/A Requesting Data	-2.41%	#N/A	#N/A	#N/A
#N/A Requesting Data...	√/A Requesting Data	1.57%	#N/A Requesting Data...	√/A Requesting Data	-1.88%	#N/A	#N/A	#N/A
#N/A Requesting Data...	√/A Requesting Data	1.30%	#N/A Requesting Data...	√/A Requesting Data	-1.79%	#N/A	#N/A	#N/A
#N/A Requesting Data...	√/A Requesting Data	1.07%	#N/A Requesting Data...	√/A Requesting Data	-1.54%	#N/A	#N/A	#N/A

Bahrain Bourse

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	2,015.78							
Change	-1.27	-0.06%						
Previous Close	2,017.05		MSCI Bahrain	152.04	151.80	0.16%	-0.02%	-5.24%
Open	2,017.05		MSCI Bahrain Domestic Islamic	57.29	57.07	0.39%	-0.20%	-6.18%
Day's High	2017.050		MSCI Bahrain Net TR USD	410.07	409.46	0.15%	-0.01%	-1.67%
Day's Low	2013.430							
YTD Change	2.25%							
Volume Mn	1,168.59							
Value Traded Mn	0.506							
Traded / Listed Stocks	42	42						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
	BHD	%		BHD	%	Companies	BHD	000
#N/A Requesting Data...	#N/A Requesting D:	1.00%	#N/A Requesting Data...	√/A Requesting Data	-9.09%	#N/A	#N/A	#N/A
#N/A Requesting Data...	#N/A Requesting D:	0.98%	#N/A Requesting Data...	√/A Requesting Data	-3.57%	#N/A	#N/A	#N/A
#N/A Requesting Data...	#N/A Requesting D:	0.37%	#N/A Requesting Data...	√/A Requesting Data	-1.14%	#N/A	#N/A	#N/A
-	-	-	#N/A Requesting Data...	√/A Requesting Data	-0.39%	#N/A	#N/A	#N/A
-	-	-	-	-	-	#N/A	#N/A	#N/A

Boursa Kuwait

			Sub Sectors	Current	Previous	DTD	MTD	YTD
Close	7,061.10							
Change	-13.60	-0.19%	Industrials	753.44	764.54	-1.45%	-27.92%	-17.01%
Previous Close	7,074.70		Banks	1,742.49	1,743.72	-0.07%	-1.64%	5.77%
Open	7,079.39		Consumer Service	834.31	834.97	-0.08%	7.98%	26.68%
			Technology	1,906.05	1,906.05	0.00%	0.00%	229.56%
Day's High	7,088.33		Real Estate	1,286.39	1,287.58	-0.09%	-0.71%	6.06%
Day's Low	7,050.11		Financial Services	1,327.11	1,328.72	-0.12%	-1.95%	9.48%
YTD Change	3.58%		Telecom	1,036.30	1,042.63	-0.61%	-2.70%	-6.23%
			Health Care	449.28	464.37	-3.25%	30.76%	-6.82%
Volume Mn	0.14		Insurance	2,561.86	2,563.58	-0.07%	-0.22%	11.74%
Value Traded Mn	43.86		Basic Materials	844.91	840.06	0.58%	6.96%	13.27%
Traded / Listed Stocks	159	159						

Source: FSC

Top Five Gainers	Price	Chg	Top Five Losers	Price	Chg	Top Five - Volume	Price	Volume
#N/A Requesting Data...	∕A Requesting Data	9.94%	#N/A Requesting Data...	∕A Requesting Data	-8.06%	#N/A	#N/A	#N/A
#N/A Requesting Data...	∕A Requesting Data	9.68%	#N/A Requesting Data...	∕A Requesting Data	-6.92%	#N/A	#N/A	#N/A
#N/A Requesting Data...	∕A Requesting Data	5.77%	#N/A Requesting Data...	∕A Requesting Data	-4.98%	#N/A	#N/A	#N/A
#N/A Requesting Data...	∕A Requesting Data	5.70%	#N/A Requesting Data...	∕A Requesting Data	-4.97%	#N/A	#N/A	#N/A
#N/A Requesting Data...	∕A Requesting Data	5.16%	#N/A Requesting Data...	∕A Requesting Data	-4.70%	#N/A	#N/A	#N/A

Source: FSC